

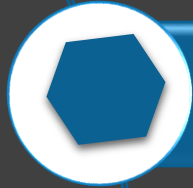


Company Overview

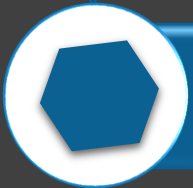
2019



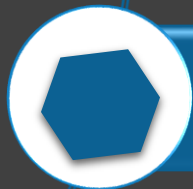
Maxion Wheels Global



Maxion İnci Wheel Group



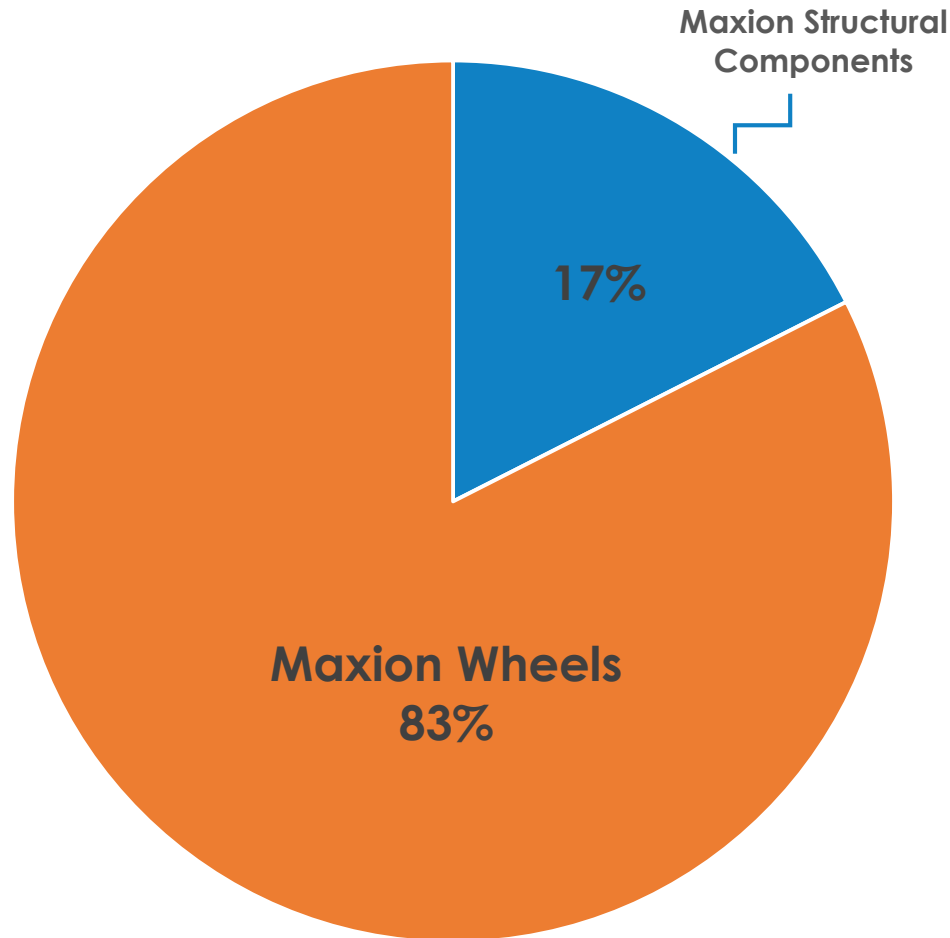
Maxion Jantas (JAN)



Maxion İnci Steel (INC)



Maxion İnci Aluminium (JAW)



lochpe-Maxion consists of 2 divisions:

– Maxion Wheels



– Maxion Structural Components



+ Minority joint venture – Amsted-Maxion (railway)



Maxion Wheels At-A-Glance

- Largest global manufacturer of wheels for more than 100 years
- Produced more than 58 million wheels in 2018
- \$2.1 Billion USD sales in 2018
- 1 out of every 8 OE wheels in the world is a Maxion wheel
- More than 10.000 employees around the world
- Manufactures in 12 countries on 5 continents



Pieter Klinkers
CEO Maxon Wheels



Peter Stabel
Vice President and
CFO



Mustafa Zaim
Chairman of the Board
Turkey JV



Juan Lorenzo
President,
Europe, Africa, Asia Pacific



Don Polk
President,
Americas



Mark Gerardts
Vice President, Global Sales
and Marketing



Mark Sinar
Vice President,
Global Human Resources



Kai Kronenberg
Vice President, Bus. Dev.
& Global Innovation and Chief
Representative Officer, China



Ralf Duning
Vice President,
Global Engineering



Giorgio Mariani
Vice President,
Global Supply Chain



Esteban Remecz
Vice President,
CIO



Manufacturer of Original Equipment for Passenger Car, Commercial Vehicle and Off-Road Wheels



Passenger Car
Steel + Aluminum Wheels

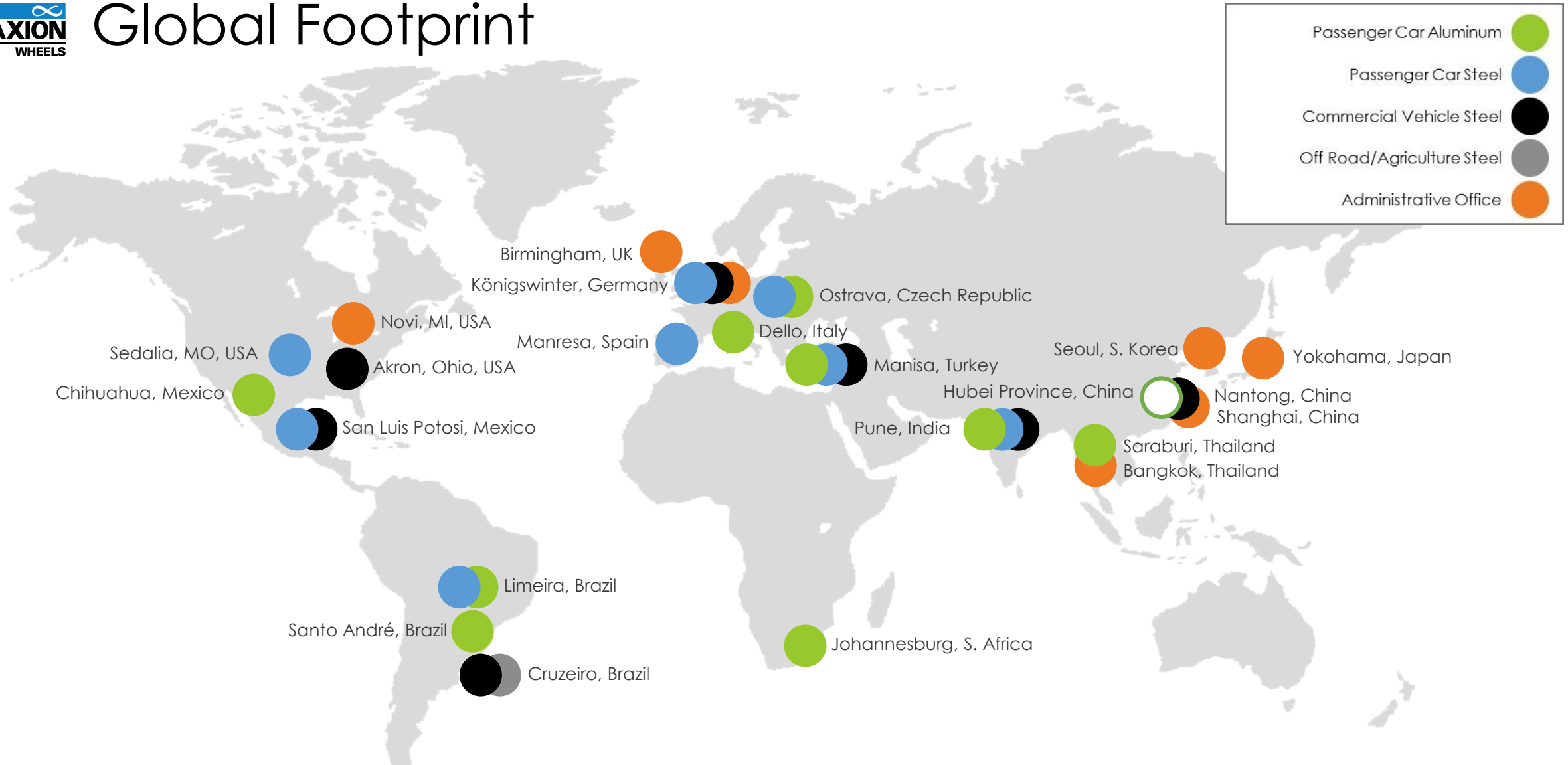


Commercial Vehicle
Steel + Aluminum Wheels

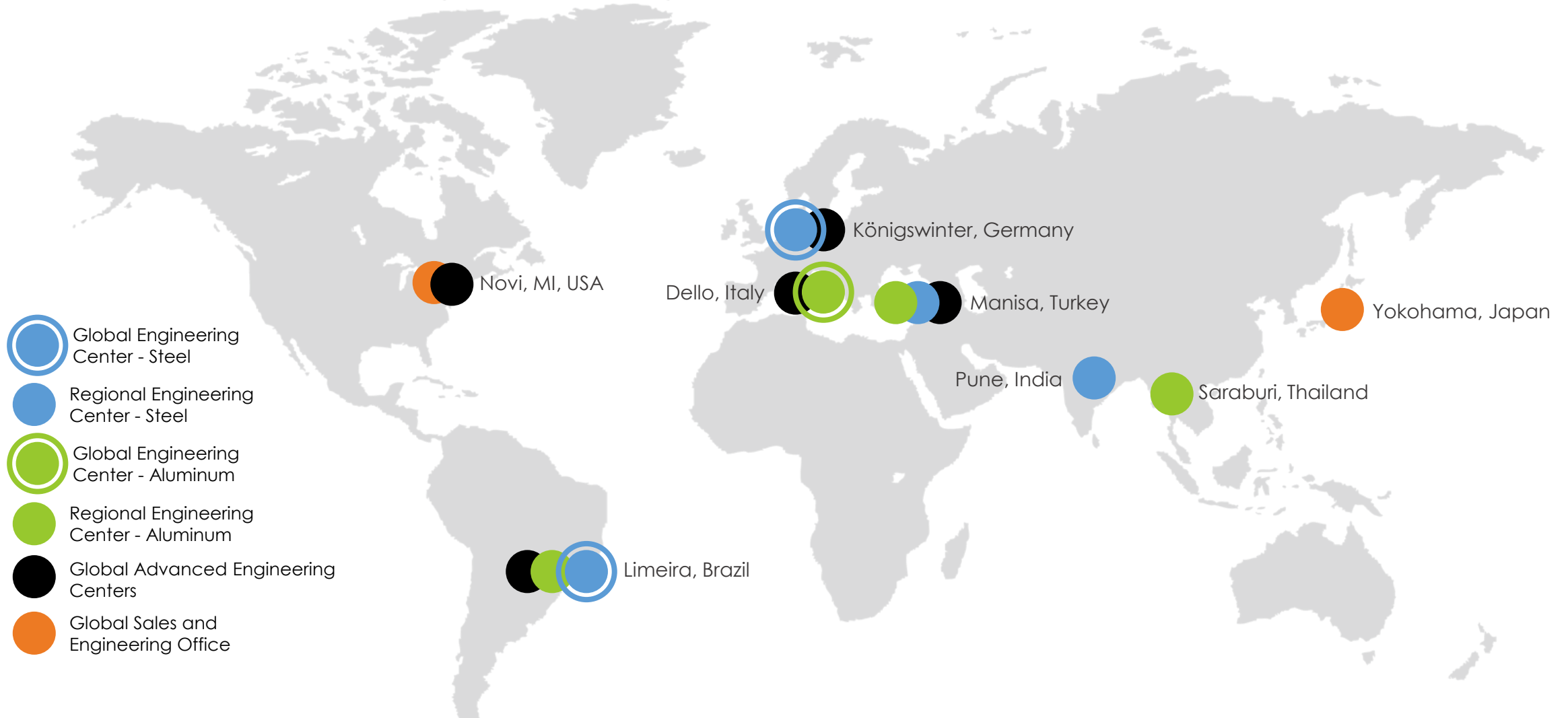


Agriculture/Off-Road
Steel Wheels

Global Footprint

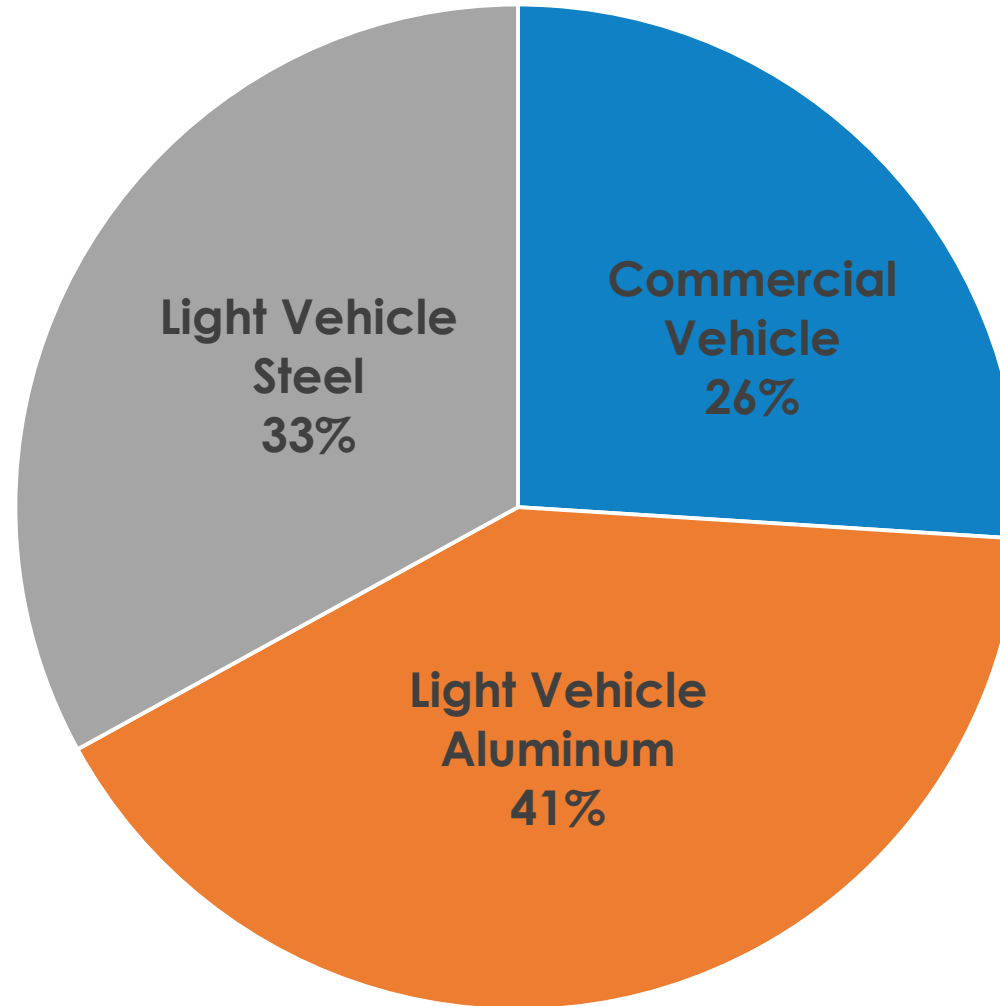


Strategically Positioned to Serve the Growing Global Transportation Market



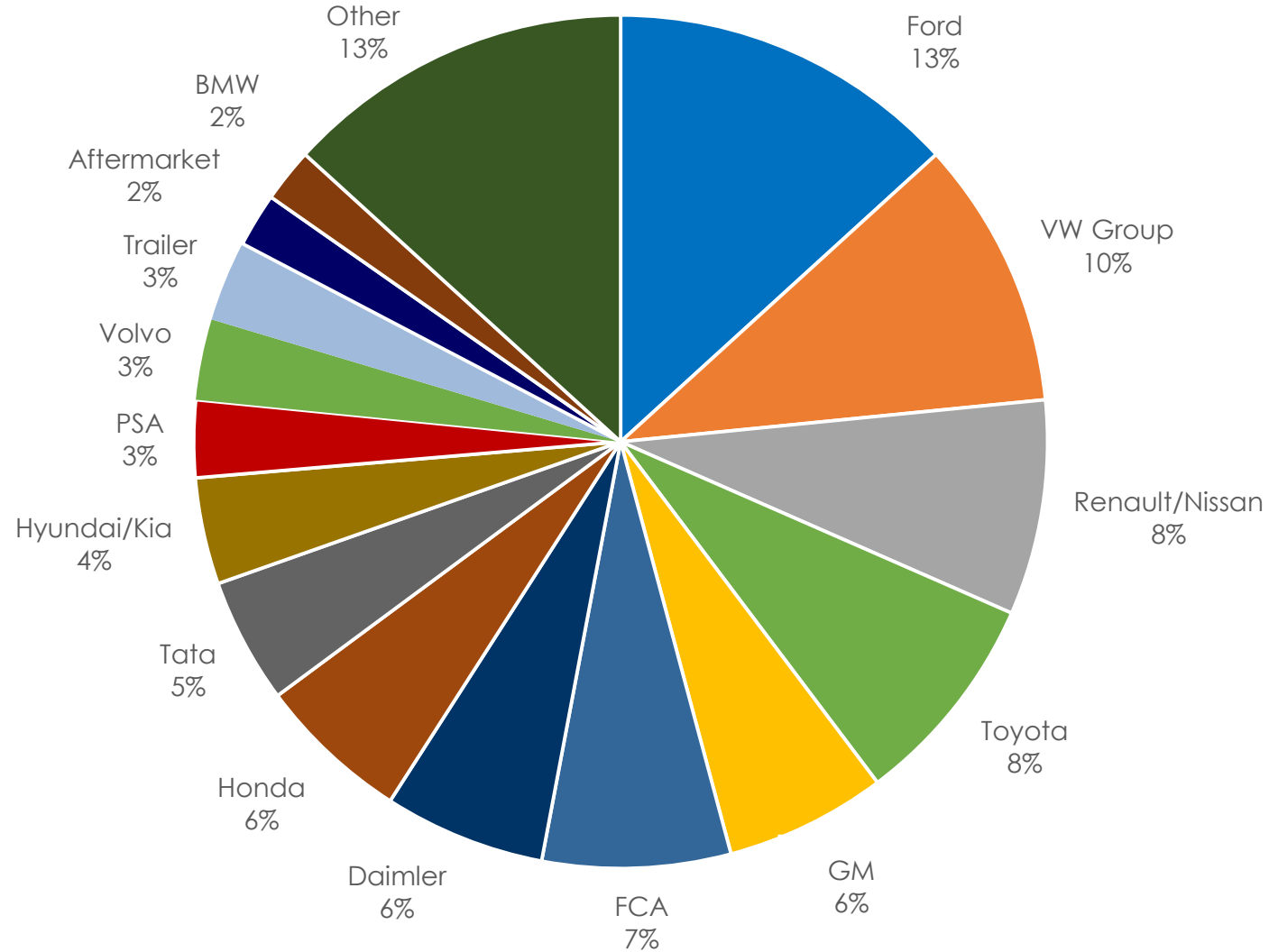
Local Application Engineering Connected to a Global R&D Network
with Central Coordination

2018 Sales by Product (% of Revenue)



Well Balanced Product Portfolio Meets Industry Needs

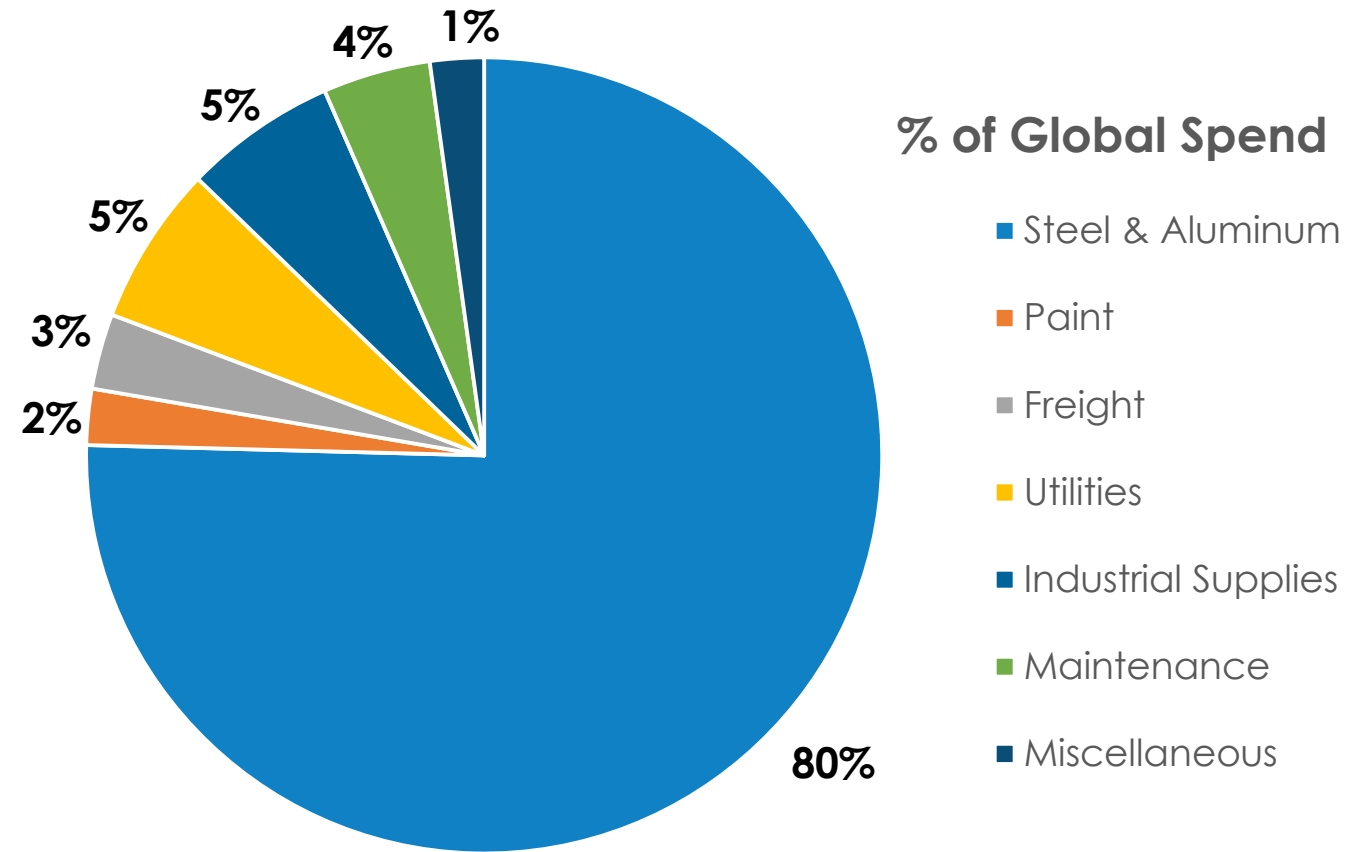
2018 Sales by Customer (% of Revenue)



Globally Diverse Customer Portfolio Provides Stability and Generates Know-How

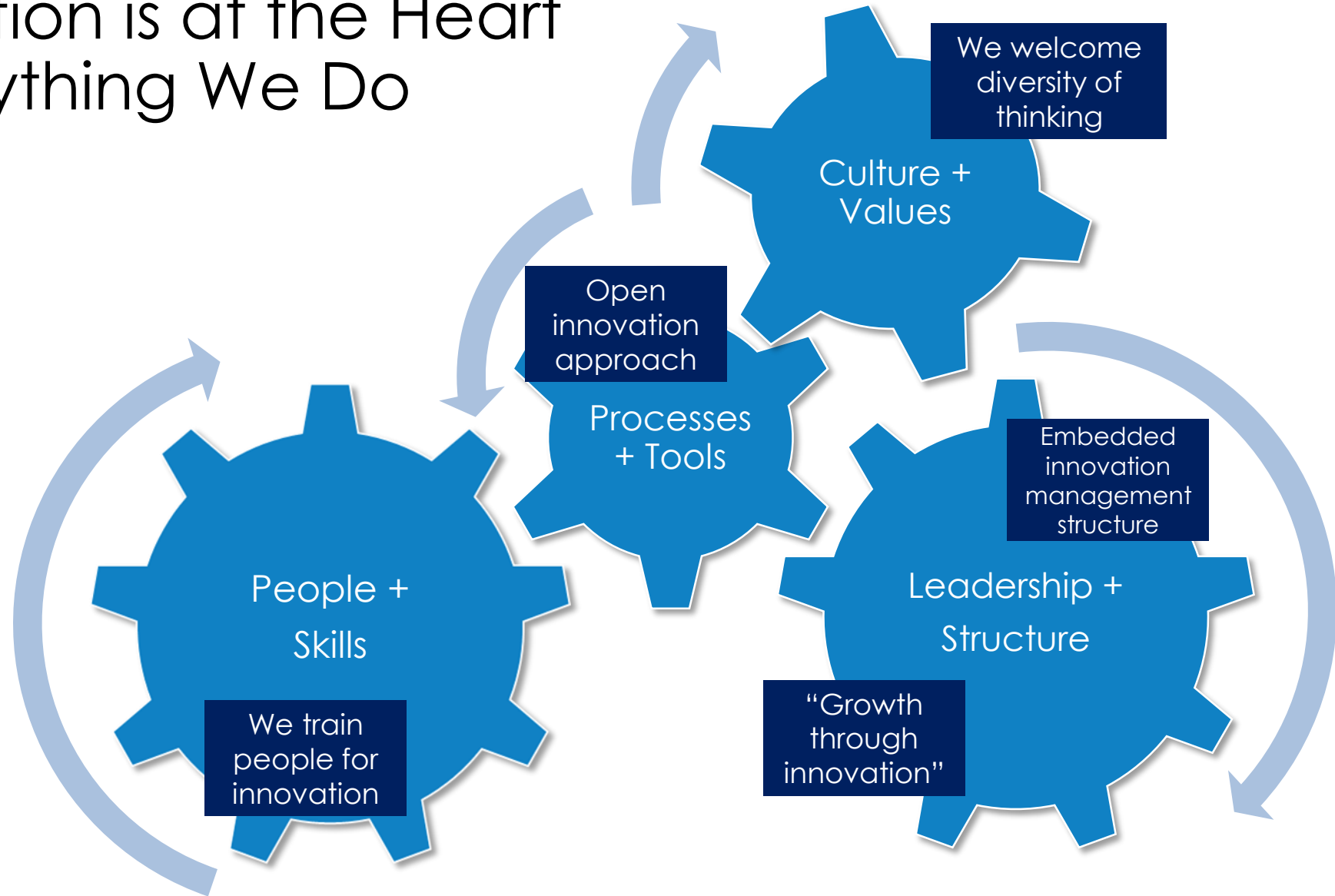
Global Supply Chain

- 855K tons of steel
- 160K tons of aluminum
- Global approach to:
 - Paint
 - Indirect supplies
- Logistics:
 - Global sea and regional land freight
 - Warehousing in Europe and USA
- Management of plant capacities



Purchasing Represents 60% of Sales Revenue

Innovation is at the Heart of Everything We Do

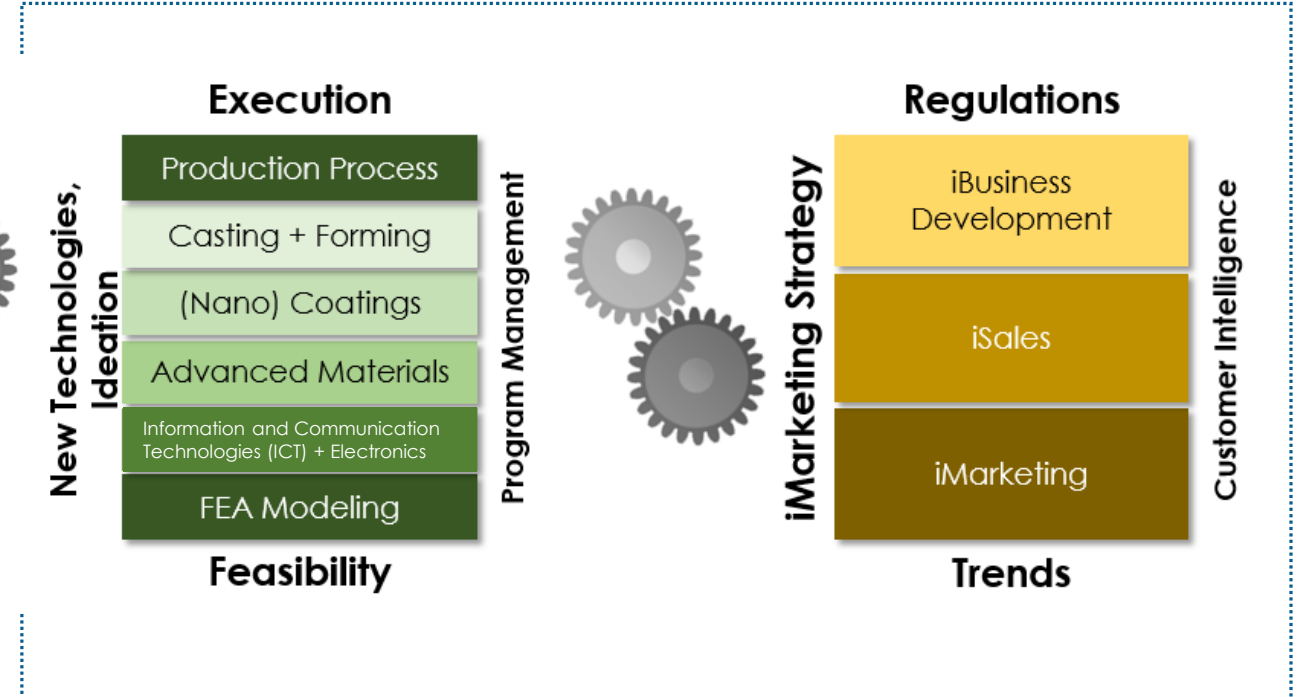
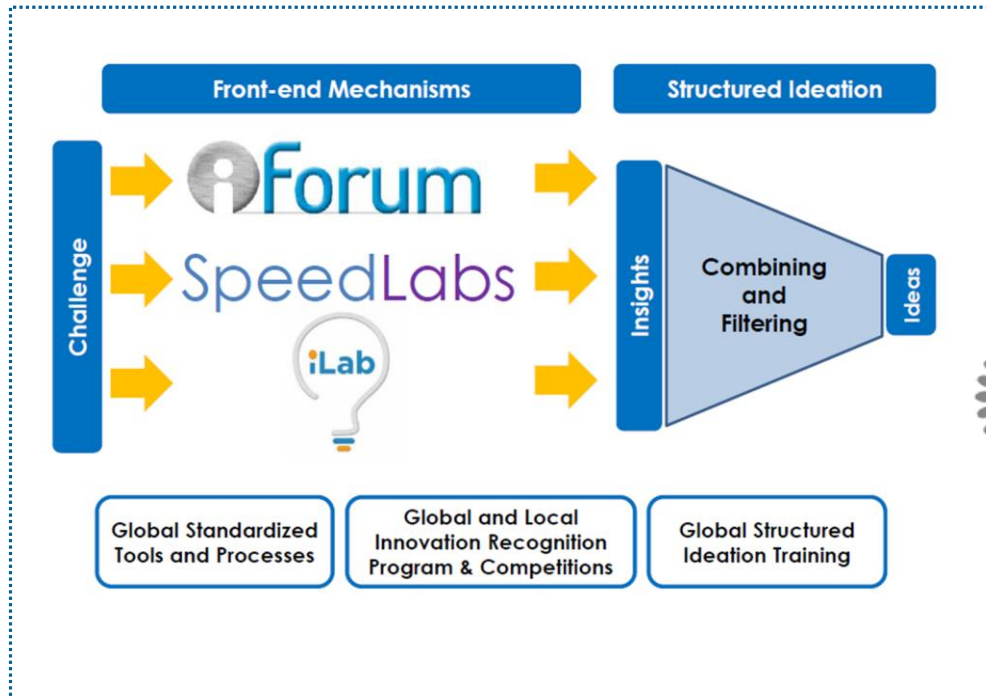


Maxion Wheels' Culture of Innovation Produces the Ideas that Drive Our Future

From Ideation to Industrialization

Powerful innovation front-end loading
with an open + connected setup

Advanced engineering + industrialization backend,
focusing on customer value creation



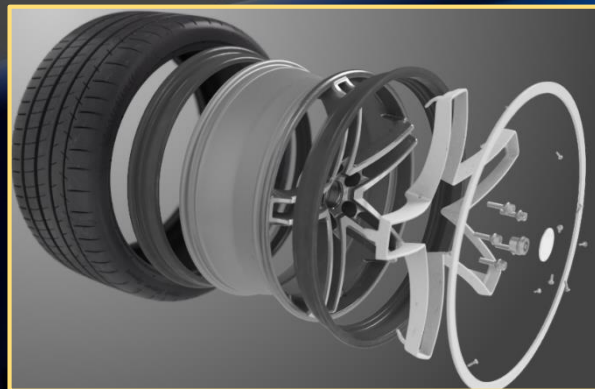
Committed to A Structured Idea Generation, Assessment and Development Process

New Innovations Tackling Today's Biggest Challenges



**Fuel
Efficiency**

**Aerodynamic
Wheels**



**Safety and
Comfort**

**Flexible Wheel
with ACORUS**



**Cost-Effective
Weight Reduction**

**Ultra-Light Weight
Wheels**

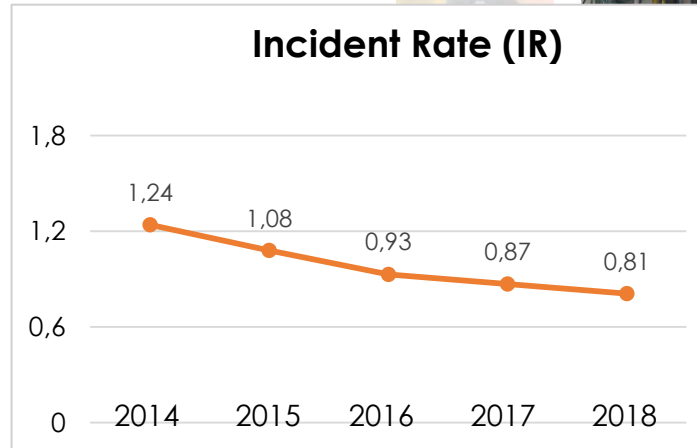


Connectivity

MaxSmart[®]

Protecting Our People Is Our Main Focus

- Active organizational culture on safety
 - Annual safety training for every level
 - Over than 1,000 safety-related Kaizen events over last few years
- Incident Rate (IR) improving every year



Incident Rate = number of reportable injuries per 200,000 hours worked.



Processes and Systems in Place that Keep Our People Safe

Protecting Our Environment

- Energy
 - Decreased use of natural gas by 39%
 - Decreased use of electricity by 4%
 - Reduced gas emissions by 18%
- Water
 - Practical usage continues to track with growing needs of production
 - Reusing water in manufacturing process
- Waste
 - Reduced waste generated by 36%
 - Improving control of waste disposal; less landfill waste



Ongoing Environmental Improvements are Integrated into Each Plant's Operating Plan

Connecting with Our Communities



We Give to the Communities Where We Work

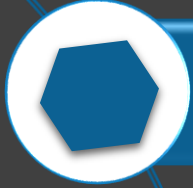
Moving the Future on Wheels

Maxion Wheels is committed to serving its customers' needs – today and tomorrow.

As global wheel experts, we know and understand the challenges and change facing the industry; cost-effectiveness is in our DNA.

With a true passion for innovation, we partner and offer our know-how and creative thinking to ensure wheels support the changes taking place in the automotive industry.

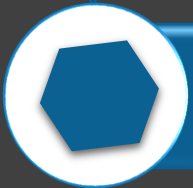
*Together with our customers,
Maxion Wheels is dedicated to moving the future on wheels.*



Maxion Wheels Global



Maxion İnci Wheel Group



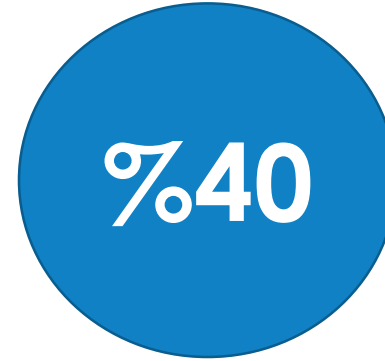
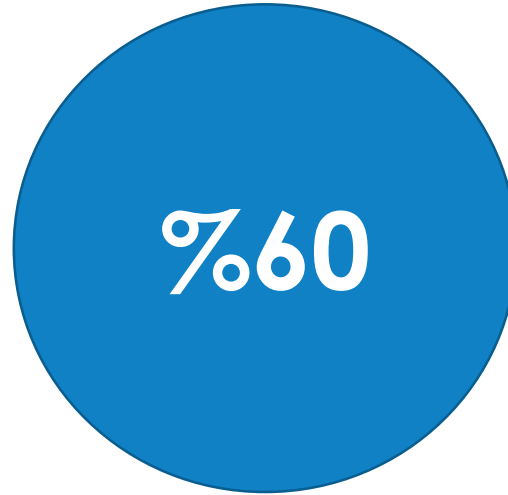
Maxion Jantas (JAN)



Maxion İnci Steel (INC)



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Maxion İnci Wheel Group



MAXION JANTAS STEEL WHEELS

1 Production Plant
(Commercial Vehicles)
Capacity: 2.400.000 wheels

Establishment

1968, Organised Industrial Zone of Manisa
Current number of employees: 470



Sizes from 16'' up to 24,5''

MAXION İNCİ STEEL WHEELS

1 Production Plant
(Passenger Cars & LCV)
Capacity: 4.700.000 wheels

Establishment

1992, Organised Industrial Zone of Manisa
Current number of employees: 307



Sizes from 13'' up to 20''

MAXION İNCİ ALUMINIUM WHEELS

2 Production Plants
(Passenger Cars & LCV)
Capacity: 4.500.000 wheels

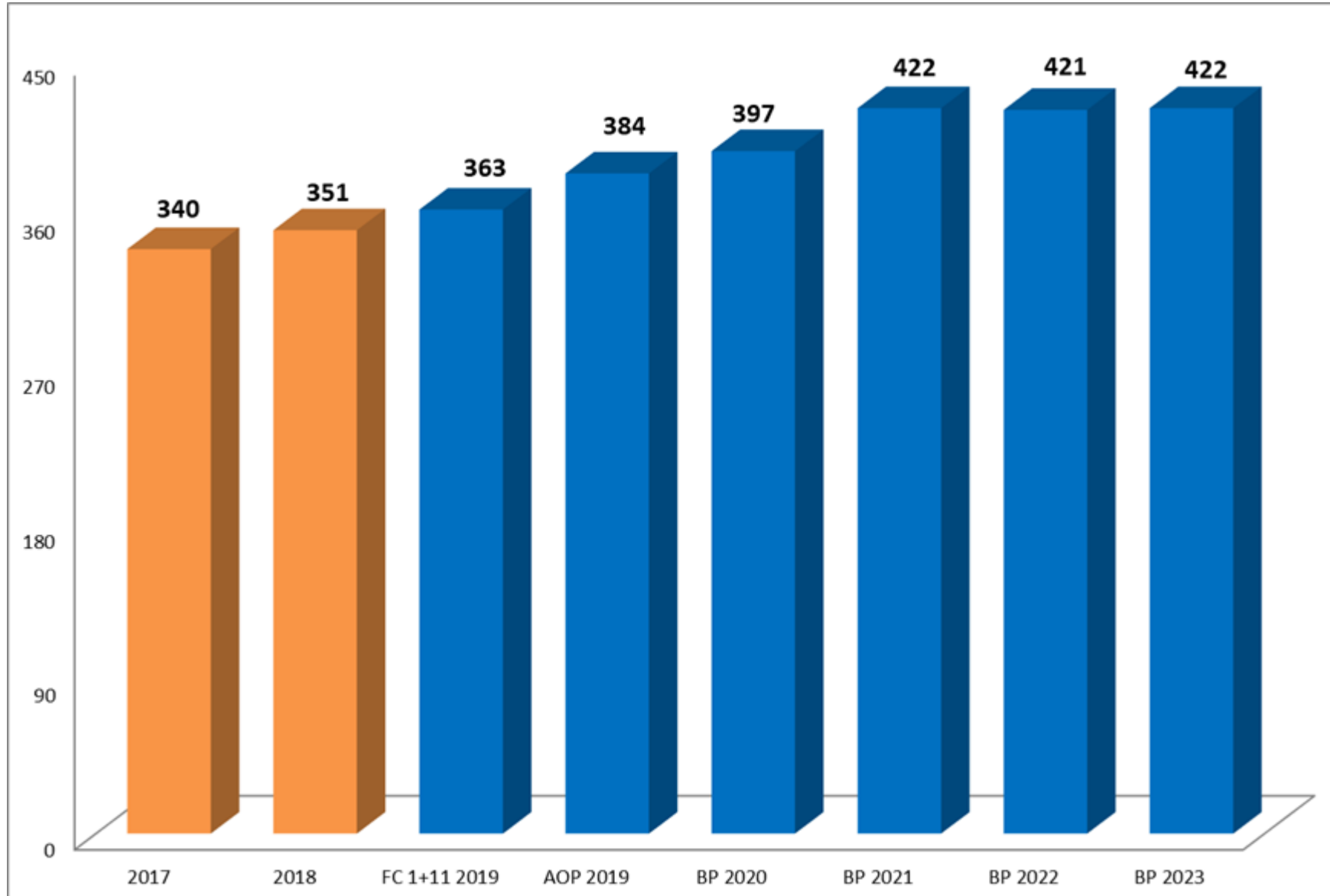
Establishment

2006, Organised Industrial Zone of Manisa
Current number of employees: 901

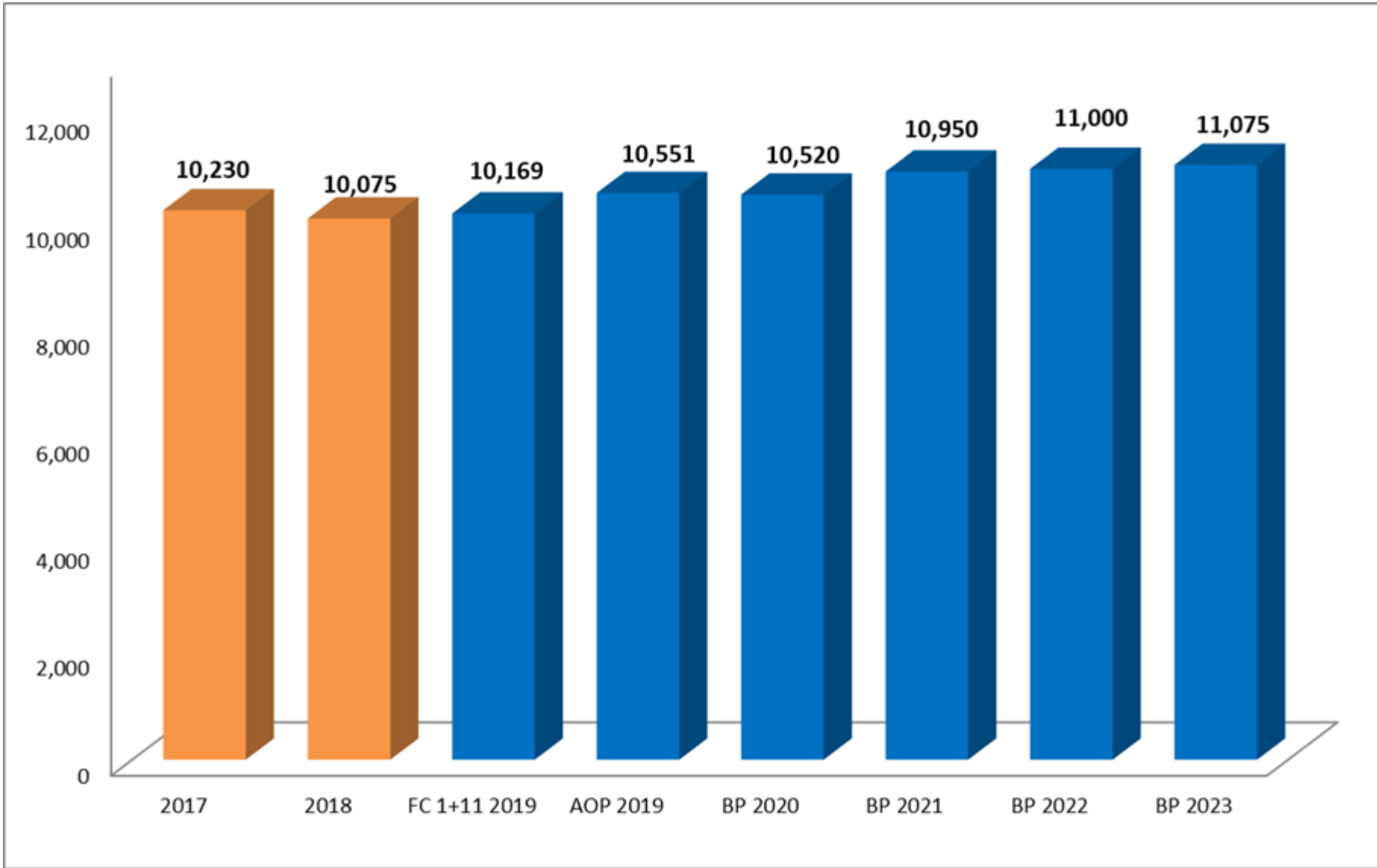


Sizes from 13'' up to 20''

Sales Turnover (x Million EUR)



Sales Volume (x1000 pcs)



- 2018 İstanbul Golden Values Innovation Resources Award_3rd place
- 2017 Toyota Supplier Success Award
- 2017 Krone Global Supplier Success Award
- 2017 Ford Otosan Supplier of the Year Award
- 2018 & 2017 Taysad Export Award_2nd place
- 2017 TIM Inovalig Award_3rd place
- 2017 Global MTA Opex_1st place
- 2017 Global MTA NWT_2nd and 3rd places
- 2017 Regional MTA Innovation Awards
- 2017 Cevdet Inci Incentive Awards R&D_1st place and Production_2nd place





MAXION
WHEELS MATTER
